



Powerica ltd IPO

Issue Date: 24 March 26 – 27 March 26 Price Range: Rs 375to Rs 395 Market Lot: 37 Face Value: 5	Sector: Power Location: Mumbai Issue Size: 1100 Cr
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Powerica Ltd is a power solutions company specializing in diesel generator sets (DG sets) for main and backup use. The company offers a comprehensive range of generator sets with capacities ranging from 7.5 kVA to 10,000 kVA, designed to meet the distinctive requirements of diverse industries and applications.

Business Segments:

- **Generator Set Business Division:** Diesel Generator sets (“DG sets”) powered by Cummins engines - Low Hors power 7.5 kVA to 160kVA, Medium horse power 180kVA to 500kVA, and high horse power above 500 kVA. It has 3 manufacturing facilities located in Bengaluru, Karnataka; Silvassa, Dadra and Nagar Haveli; and Khopoli, Maharashtra.
- **Wind Power Business Division:** As on March 31, 2025, it owns and operates 11 wind power projects in Gujarat, with a total installed capacity of 279.55 MW
- **Retrofit Emission Control Devices (“RECD”)** through our Associate Company, Platino Automotive.

Key Strengths

- Established Position in the Generator Set Market
- Collaborations and Alliances with Established Industry Players
- Strong Technical and Execution Capabilities
- Large and Diversified Customer Base
- Experienced and Proven Management Team
- Strong Financial Performance

Objects of the Issue

- Prepayment/repayment of certain outstanding borrowings availed by our Company, in part or full
- General corporate purposes

Amir Chand Jagdish Kumar (Exports) Ltd IPO Financials

Period Ended	30-Sep-25	31-Mar-25	31-Mar-24	31-Mar-23
Assets	2729.73	2414.83	2084.91	2125.81
Total Income	1474.87	2710.93	2356.77	2422.42
Profit After Tax	134.55	175.83	226.11	106.45
EBITDA	220.42	345.66	362.45	333.21
NET Worth	1214.52	1085.6	912.49	794.6
Reserves and Surplus	1158.99	1070.95	898.67	777.88
Total Borrowing	571.95	300.8	177.52	278.88

Our Rating: 18 (Good)

Rating Procedure

	Criteria for giving points	Points	Out Off
Business Risk	Lesser risk higher points	3	5
Financial Risk	Lesser risk higher points	3	5
Market Risk	Lesser risk higher points	3	5
Objective of IPO	Growth & expansion gets more points	3	5
Price	Fair price will get more points	6	10
Total		18	30

A	21 & Above 21	Best to apply
B	18 to 20	Good
C	15 to 17	Average

D	11 to 14	Poor
E	10 & Below 10	Very Poor

Note: The issue is fully priced. So, investors with risk appetite and medium to long-term view can subscribe Powerica ltd IPO.

You can apply through Capstocks website EIPO link: <https://kyc.capstocks.com/ipo>

You can also apply by ASBA internet banking of your bank account.

Contact: Anil Kumar 0471-4093333, 9847060019, email: helpdesk@capstocks.com

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